



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 1-12-89	MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 2-23-15, the Court confirmed the sale of real property and set status hearing for receipt of the proceeds into a blocked account (Page B).</p> <p>Minute Order 5-20-15: Counsel represents that she received a letter from the lender on 5-18-15 stating that escrow will close on 6-15-15.</p> <p>1. Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Bond was filed and Letters issued on 1-17-1990.	
	Nothing further was filed.	
Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115, 042915, 052015	The open estate was discovered and the Court set this status hearing.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	The I & A was filed 10-1-14, showing the estate value at \$30,000.00.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-18-15
		Updates:
		Recommendation:
		File 1A – Rodriguez

DOD: 1-12-89	DOLORES TRUJILLO , Daughter, is the sole remaining Administrators without IAEA and with bond of \$8,000.00.	NEEDS/PROBLEMS/COMMENTS: Minute Order 5-20-15: Counsel represents that she received a letter from the lender on 5-18-15 stating that escrow will close on 6-15-15. 1. Need receipt for blocked account (MC-356). <hr/> Reviewed by: skc <hr/> Reviewed on: 6-18-15 <hr/> Updates: <hr/> Recommendation: <hr/> File 1B - Rodriguez
	On 2-23-15, the Court confirmed the sale of real property and ordered the net proceeds of \$12,000.00 to be deposited into a blocked account.	
Cont. from 032515, 042915, 052015	The Court set this status hearing for the filing of the receipt for blocked account.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Status Report filed 3-24-15 states the petitioner has attempted to open the blocked account. The first time, she was incorrectly informed by a teller that she could not open one under these circumstances.	
<input type="checkbox"/> Aff.Mail	After the attorney personally contacted the branch manager, he determined there was a miscommunication and assured the attorney that he would personally assist the petitioner when she returned. When she returned, she was informed that they would not open the account without a certified copy of the death certificate. Petitioner then proceeding to obtain a certified copy of the death certificate and returned to the bank the following week. However, without consulting Counsel, Petitioner intended to have the buyer wire funds into the account and did not have a check in hand at the bank. The bank informed Petitioner that the money had to be deposited when the account was opened. Petitioner has no vehicle and the buyer has been taking time from work to transport to the bank for this transaction. As such, Petitioner has not yet returned to the bank.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt	As the procedure at Chase Bank is to allow the legal department a minimum of 7-10 business days to review a Receipt and Acknowledgment form, an additional 30 days is respectfully requested to allow Petitioner to schedule another trip to the bank with the buyer and to allow the bank to review and file the receipt.	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation	The First and Final Account and Petition for Final Distribution is ready for filing as soon as the funds are deposited. Counsel respectfully requests an additional 30 days for the filing of this petition as well.	
<input type="checkbox"/> FTB Notice		

DOD: 2-7-07	LORENA GARCIA , Daughter is Administrator with limited IAEA without bond. Letters issued 7-21-08.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 042613, 083013, 013014, 050114, 100214, 120414, 041615, 061115	On 7-14-09 , the Court approved a settlement agreement between Administrator (daughter) and Omega Ochoa Garcia (surviving spouse) and allowed continuation of estate administration pending certain issues: 1) Retrial of the damages portion of Civil Case # 04CECG03607 Garcia v. Roberts; and 2) Receipt of proceeds due from an eminent domain matter	
Aff.Sub.Wit.		
Verified		
Inventory	On 10-4-11 (the 7 th status hearing regarding retrial of the damages issue), Attorney Emerzian advised the Court that a motion for a new trial was denied and an appeal has been filed, and that deposits need to be made.	
PTC		
Not.Cred.		
Notice of Hrg	Status Report filed 8-27-13 states the estate is currently in a holding pattern pending the outcome of the appeal of the civil matter which holds the bulk of the estate property. There have been no funds received into the estate from the \$184,798 awarded in 7/2011 due to the appeal on behalf of the Roberts. The personal property listed on the inventory is currently in the possession of Omega Garcia (spouse). Until the civil matter is decided, we do not know what the final I&A amount will be.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections	Status Report filed 11-24-14 states an email from Attorney Littlewood of McComrick Barstow, who handled the civil litigation regarding the real property and is also handling enforcement of the judgment with the Sheriff's Dept., on 11-20-14 stated that the Writ of Execution and instructions have been submitted to the sheriff. To date, the Sheriff has not issued a Notice of Sale, and calls to the Sheriff's Dept. have gone unreturned. Attorney Littlewood's colleague, John Hastrup, will attend the hearing on 12-4-14 to give the Court information.	
Video Receipt		
CI Report		
9202 Order	Status Report filed 4-14-15 states Attorney John Hastrup is now handling enforcement of the judgment with the Sheriff's Department. The Court ordered the Roberts to appear 5-14-15 and show cause why their property should not be sold to satisfy the judgment. Nothing further can happen until after that date. Ms. LeVan therefore requests a 60 day continuance.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation	Status Report filed 6-9-15 states the hearing on the OSC in 04CECG03607 was continued to 6-25-15. Therefore, a 60 day continuance is requested.	
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-18-15
		Updates:
		Recommendation:
		File 2 - Garcia

3A Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Atty Donaldson, Larry A. (pro per – former Executor)

Atty Kruthers, Heather H. (for Public Administrator – successor Administrator)

Amended Trust Accounting for 2007, 2008, 2009, 2010, 2011, 2012 and Partial Accounting 2013

DOD: 06/22/07	<p>LARRY A. DONALDSON, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p> <p>The Court accepted Mr. Donaldson's withdrawal as executor on 7/26/13 and appointed the Public Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See Page 12 for a related matter.</p> <p>CONTINUED FROM 03/25/15 Minute Order from 01/21/15 states: Mr. Rindlisbacher reports that he is waiting to receive records from the Public Administrator. Mr. Rindlisbacher requests a 60 day continuance</p> <p>As of 06/18/15, nothing further has been filed.</p> <p>1. The accounting does not comply with the Probate Code, specifically the format for accountings outlined in Probate Code §1060. In addition the accounting appears to be for the Paul Harvey Wallace Trust. The Paul Harvey Wallace Trust is not before the court. Mr. Donaldson needs to file an accounting for the Estate of Paul Harvey Wallace.</p>
Cont. from 040714, 050514, 070714, 090814, 102314, 012115, 032515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/18/15
		Updates:
		Recommendation:
		File 3A – Wallace

3A

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$600.00

DOD: 06/22/07	<p>LARRY A. DONALDSON, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/25/15</u></p> <p>As of 06/18/15, nothing further has been filed.</p>
	<p>On 07/26/13, LARRY DONALDSON resigned as Executor and the PUBLIC ADMINISTRATOR, was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.</p>	
<p>Cont. from 010214, 013014, 022014, 041714, 050514, 070714, 090814, 102314, 012115, 032515</p>		
Aff.Sub.Wit.	<p>Minute order from 12/05/13 set this matter for an Order to Show Cause and states: The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p>	
	<p>Reviewed on: 06/18/15</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 3B – Wallace</p>	

Order to Show Cause Re: Failure to Provide Information to the Successor Administrator Timely; Imposition of Sanctions in the Amount of \$800.00

DOD: 06/22/07	<p>LARRY A. DONALDSON, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/25/15</u></p> <p>As of 06/18/15, nothing further has been filed.</p>
	<p>On 07/26/13, LARRY DONALDSON resigned as Executor and the PUBLIC ADMINISTRATOR, was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.</p>	
<p>Cont. from 010214, 013014, 022014, 050514, 070714, 090814, 102314, 012115, 032515</p>		
Aff.Sub.Wit.	<p>Minute order from 12/05/13 set this matter for an Order to Show Cause and states: The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p>	
	<p>Reviewed on: 06/18/15</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 3C – Wallace</p>	

Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on: - Faith Esqueda (Minor) - Nancy Cinto (Current Guardian) - Sam Esqueda (Father) - Vanessa Gomez (Mother)
			3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ray Gomez (Maternal Grandfather) - Paternal Grandfather (not identified) - Paternal Grandmother (not identified)
	Aff.Sub.Wit.		Reviewed by: skc
✓	Verified		Reviewed on: 6/18/15
	Inventory		Updates:
	PTC		Recommendation:
	Not.Cred.		File 6 – Esqueda
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

DOD: 11/26/12	<p>BETTY PHILLIPS and ROSE LEE LITTLE, sisters, were appointed Co-Executors with full IAEA and without bond on 06/11/13. Letters Testamentary were issued on 06/11/13.</p> <p>Inventory & Appraisal, partial no. 1, filed 02/13/14 - \$615,000.00</p> <p>Inventory & Appraisal, final, filed 07/17/14 - \$63,096.95</p> <p>Status Report filed 06/24/15 states: Since the last status report, a request for default judgment against Karlie Steinhauer and Jamie Rust, defendants in the civil action Phillips and Little vs. Steinhauer and Rust was filed on 05/26/15. A judgment against Steinhauer and Rust is necessary for inclusion as an asset of this Estate. As of 06/16/15, Petitioner is still waiting for a Judgment to be entered by the Court. The Judgment is in excess of \$56,000.00. Upon entry of the judgment against Steinhauer and Rust, it is believed that the estate will be in a condition to be closed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 04/22/15 Minute Order from 04/22/15 states: Counsel is to have a Status Report or the petition filed by 06/22/15. If the petition is filed, then no appearance is necessary on 06/24/15.</p> <p>1. Need Account/Report on Waiver of Account and Petition for Final Distribution <u>and/or</u> current written status report.</p>
Cont. from 080814, 102314, 012115, 042215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/18/15
		Updates:
		Recommendation:
		File 9 – Kiramidjian

12 Paul Harvey Wallace Trust

Case No. 14CEPR00601

Atty Petoyan, Marcus (for Laura Leonard – beneficiary/Petitioner)
 Atty Kruthers, Heather (for Public Administrator – successor trustee)

Probate Status Hearing RE: Account

DOD: 06/22/07	<p>LAURA LEONARD, step-daughter and beneficiary of the Trust, filed a PETITION FOR ORDER ACCEPTING RESIGNATION OF TRUSTEE AND FOR APPOINTMENT OF THE FRESNO COUNTY PUBLIC ADMINISTRATOR SUCCESSOR TRUSTEE on 07/02/14.</p> <p>On 08/25/14, the Petition was granted and the PUBLIC ADMINISTRATOR was appointed as Sucessor Trustee.</p> <p>Minute Order in related matter estate matter for Paul Harvey Wallace set this matter for a status hearing on 3/25/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See pages 3A, 3B and 3C for related matter.</p> <p><u>CONTINUED FROM 03/25/15</u></p>
Cont. from 032515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/18/15
		Updates:
		Recommendation:
		File 12 - Wallace

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9/11/14	<p>CLARK SMITH, Brother, was appointed Administrator with Full IAEA without bond on 10/27/14.</p> <p>The Court set status hearing for 3/2/15 for the filing of the Inventory and Appraisal, which was continued to 5/13/15.</p> <p>Status Report filed 5/6/15 states a partial Inventory and Appraisal was sent to the probate referee on 4/29/15, which includes three accounts and a piece of real property in Fresno. The remainder of the estate consists of approx. 11,800 acres of land, some of which is grazing land, some of which are permanent crops. There are approx. 30 parcels that make up the acreage. Due to the large amount of acreage, it has been necessary to order lot book guarantees from the title company in order to assure the correct title and legal descriptions. The request was sent 4/17/15. The estimate of time needed to complete the lot book guarantees from the title company was 4-6 weeks.</p> <p>Therefore, approx. 45 days is requested to allow time to prepare and file the final Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Administrator was formerly represented by Attorney Gary Motsenbocker. Attorney Dean Hiyama subbed in on 4/7/15.</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or current written status report per Local Rule 7.5.</p>
Cont. from 030215, 051315		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/18/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Smith</p>

DOD: 9/9/14	<p>HERMINA HAWKINS, Niece, was appointed Executor with Full IAEA with bond of \$25,000.00 on 4/8/15.</p> <p>Bond was filed 4/29/15. Letters issued on 5/21/15.</p> <p>Status Report filed 6/15/15 states the final Inventory and Appraisal was mailed to Probate Referee Rick Smith on 6/16/15 and will be filed upon receipt.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 6/18/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Hooker</p>	

DOD: 9/5/13	<p>CHRISTINA NONINI PERICAS and MARTIN A. NONINI were appointed Co-Administrators with Will Annexed with Full IAEA without bond on 12/9/14.</p> <p>At the hearing on 12/9/14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 5/19/15 states an Inventory and Appraisal has been submitted to the Probate Referee for appraisal. There are two items included: One is an undivided interest in real property in San Luis Obispo County that needs to be appraised by the Probate Referee in that county. The other is two units in a limited partnership that was discovered while reviewing the decedent's final personal income tax returns. Information concerning the limited partnership interest is necessary to complete the I&A and was only recently provided by the limited partnership. It is anticipated that it can be filed within the next 30 days. Attorney Simonian will attend the status hearing and can address additional questions at that time.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or current written status report pursuant to Local Rule 7.5.</p>		
Cont. from 052015				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: skc	
			Reviewed on: 6/18/15	
		Updates:		
		Recommendation:		
		File 15 - Nonini		

Petition for Final Distribution on Waiver of Accounting

DOD: 12/29/12		<p>LOUIS L. ROUGHT, Brother And Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$165,693.59 POH: \$179,945.57 (cash)</p> <p>Administrator (Statutory): Waived Attorney (Statutory): \$5,970.81</p> <p>Closing: \$1,500.00</p> <p>Distribution pursuant to intestate succession:</p> <p>Sullivan Rought, Sr.: \$172,474.76</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need order. Local Rule 7.1.1.F.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/18/15	
			Updates:	
			Recommendation:	
			File 17 - Rought	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> I&A filed 5/27/15
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/18/15
		Updates:
		Recommendation:
		File 19 - Gonzales

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> - Maria Tapia (Paternal Grandmother) - Joe Castillo (Maternal Grandfather) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	Clearances			X
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/18/15	
			Updates:	
			Recommendation:	
			File 20 - Sanchez	

Probate Status Hearing RE: Proof of Bond

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p><u>OFF CALENDAR</u></p> <p>Bond filed 5/27/15 Letters issued 5/27/15</p>	
		Reviewed by: skc	
		Reviewed on: 6/18/15	
		Updates:	
		Recommendation:	
		File 21 - Chester	

Petitioner Irma E. Ceja (Pro Per Petitioner)

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 6/16/06		<p>IRMA E. CEJA is Petitioner and requests appointment as Executor with Full IAEA. (Relationship not stated, bond not addressed.)</p> <p>Full IAEA – need publication</p> <p>Petitioner states Decedent died intestate at #3e.</p> <p>Residence: Fresno Publication: need publication</p> <p>Estimated value of estate: Annual income from real property: \$110,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 4/8/15:</u> Mr. Wall represents an objector. <u>Minute Order 5/13/15:</u> Mr. Wall reports that an I&A has been completed and that he may be filing a Petition to Determine Succession. The Court advises Ms. Ceja that she may seek a dismissal of this petition if she decides to go with a new procedure.</p> <p><u>As of 6/18/15, nothing further has been filed.</u></p> <p><u>Note:</u> Petitioner may wish to amend the petition in its entirety, or may wish to seek legal advice regarding other potential options for this estate.</p> <ol style="list-style-type: none"> Petitioner does not state her relationship to the decedent and does not list herself at #8. Petitioner states at #3f(2) that she is entitled to Letters, but does not explain. The petition is blank at #5. Petitioner does not provide the relationships of the people listed at #8 to the decedent. Petitioner requests appointment as executor, but states the decedent died intestate, and the petition is blank at #3f. Need clarification. #3c indicates that the estate consists of income from real property, but does not indicate real property. Did petitioner mean that the estate consists of real property valued at \$110,000 rather than income? If the will does not waive bond, bond of at least \$110,000 will be required unless bond is waived by all heirs. Need Notice of Petition to Administer Estate (Form DE-121). Need proof of service of Notice of Petition to Administer Estate on all persons entitled to notice pursuant to Probate Code §8110. Need publication pursuant to Probate Code §8120. <p><u>Note:</u> If granted, the Court will set hearing dates for the filing of the Inventory and Appraisal and the filing of the petition for final distribution as appropriate. Hearing dates are not provided at this time, as it does not appear the petition is ready to be granted.</p>	
Cont from 040815, 051315				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			x
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 6/18/15				
Updates:				
Recommendation:				
File 22 – Ceja				

Probate Status Hearing RE: Proof of Bond

DOD: 12/28/14	<p>DEBORAH A. HARPER, Spouse, was appointed Administrator with Full IAEA with bond of \$185,000.00 on 5/13/15.</p> <p>At the hearing on 5/13/15, the Court set this status hearing for the filing of bond.</p> <p>Letters have not yet issued.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need bond of \$185,000.00 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/18/15
		Updates:
		Recommendation:
		File 24 - Harper

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need completed Order. 2. Need completed Letters.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order	X		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/18/15	
			Updates:	
			Recommendation:	
			File 26 - Tahira	

27
Petitioner

McKayla Villa (GUARD/P)
Yvonne Cruz (Pro Per – Paternal Grandmother – Petitioner)
Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

Case No. 15CEPR00581

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/18/15	
			Updates:	
			Recommendation:	
			File 27 - Villa	

Attorney Erlach, Mara M. (for Christina F. Rendino – surviving spouse/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 09/23/14	CHRISTINA F. RENDINO , surviving spouse, is Petitioner, and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/17/15 Minute Order from 06/17/15 states: The Court indicates that it will either set bond or limit the powers; Counsel needs time to discuss with her client.</u></p> <p>1. Petitioner requests appointment without bond and a waiver of bond was filed on behalf of decedent's mother, Mercedes Rendino; Petitioner signed the waiver of bond on behalf of decedent's mother as her attorney-in-fact. The Court may require more information and/or authority for waiving bond by power of attorney.</p>	
	Full IAEA – OK		
Cont. from 061715	Decedent died intestate		
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno		
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Estimated Value of the Estate:		
<input checked="" type="checkbox"/> Aff.Mail w/o	Personal property - \$ 40,000.00		
<input checked="" type="checkbox"/> Aff.Pub.	Annual income - 500.00		
<input type="checkbox"/> Sp.Ntc.	Real property - 200,000.00		
<input type="checkbox"/> Pers.Serv.	Total - \$240,500.00		
<input type="checkbox"/> Conf. Screen	Probate Referee: RICK SMITH		
<input checked="" type="checkbox"/> Letters	Declaration of Joseph J. Doerr re Information Pertaining to Petition of Christina Rendino for Letters of Administration and Waiver of Bond		
<input checked="" type="checkbox"/> Duties/Supp	filed 06/16/15 states: He prepared the durable power of attorney (DPOA) that Mercedes Rendino executed nominating Christina Rendino as her attorney in fact. He is familiar with both the document and with the intent of the principal in making the DPOA. The authority to waive bond in a proceeding in which the principal stood to inherit property is implicit not only in the estate planning power of the DPOA but also in the general power and authority Mercedes Rendino intended to give to her agent. Further, on 05/06/15 Mercedes Rendino assigned her interest in the Decedent's estate to Christina Rendino by and through her DPOA. The DPOA provides at Article II, Section 3, Subsection (j) – no person shall be disqualified from receiving gifts or any other benefit from the Principal by reason of serving as Agent. Accordingly, Christina Rendino is the sole beneficiary of the estate and has therefore waived bond.		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 06/18/15
		Updates:	
		Recommendation:	
		File 29 - Rendino	